

VIA EDGAR

Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, D.C. 20549
Attn.: Jimmy McNamara, Esq.
Office of Life Sciences

**Re: OS Therapies Incorporated
Registration Statement on Form S-1 (File No. 333-279839)
Withdrawal of Prior Acceleration Request**

Ladies and Gentlemen:

Reference is made to our letter, filed as correspondence with the U.S. Securities and Exchange Commission via EDGAR on June 25, 2024, in which we requested the acceleration of the effective date of the above-captioned Registration Statement to 4:00 p.m. Eastern time, on Wednesday, June 26, 2024. We are no longer requesting that the Registration Statement be declared effective at that date and time, and we hereby formally withdraw our prior request for acceleration of the effective date of the above-captioned Registration Statement.

Very truly yours,

Brookline capital markets, a division of arcadia securities, llc

By: /s/ Michael Fontaine

Name: Michael Fontaine
Title: Managing Partner

cc: Marc Ross, Esq.