

June 26, 2024

VIA EDGAR

U.S. Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, D.C. 20549
Attn.: Jimmy McNamara, Esq.
Office of Life Sciences

Re: Withdrawal of Acceleration Request
OS Therapies Incorporated
Registration Statement on Form S-1 (No. 333-279839)

Ladies and Gentlemen:

On behalf of OS Therapies Incorporated (the “Company”), this letter will serve to withdraw the request for acceleration of the above-referenced Registration Statement filed as correspondence via EDGAR on Tuesday, June 25, 2024.

The Company is no longer requesting that such Registration Statement be declared effective at 4:00 p.m., Eastern Time, on Wednesday, June 26, 2024, and we hereby formally withdraw our request for acceleration of the effective date.

Thank you for your assistance.

Very truly yours,

/s/ Spencer G. Feldman
Spencer G. Feldman

cc: Paul A. Romness, MPH

OLSHAN FROME WOLOSKY LLP

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OS Therapies Incorporated

By: /s/ Paul A. Romness
Paul A. Romness
President and Chief Executive Officer

