

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

OS THERAPIES INCORPORATED
(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

82-5118368

(I.R.S. Employer Identification No.)

**15825 Shady Grove Road, Suite 135
Rockville, Maryland**

(Address of principal executive offices)

20850

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Common Stock, par value \$0.001 per share

**Name of each exchange on which
each class is to be registered**

NYSE American LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box. ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-279839**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The description of the common stock, par value \$0.001 per share (the "Common Stock"), of OS Therapies Incorporated, a Delaware corporation (the "Registrant"), to be registered hereunder is set forth in the section entitled "Description of Capital Stock" contained in the prospectus that forms a part of the Registrant's Registration Statement on [Form S-1](#) (File No. 333-279839) initially filed with the Securities and Exchange Commission (the "Commission") on May 30, 2024, as amended from time to time (the "Registration Statement"), and is hereby incorporated by reference. In addition, the description of the Common Stock included in any prospectus relating to the Registration Statement subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed to be incorporated by reference herein.

Item 2. Exhibits.

In accordance with the "Instructions as to Exhibits" section of Form 8-A, no exhibits are required to be filed as part of this registration statement because no other securities of the Registrant are registered on the NYSE American LLC and the securities to be registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended (the "Exchange Act").

SIGNATURE

Pursuant to the requirements of Section 12 of the Exchange Act, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: July 30, 2024

OS THERAPIES INCORPORATED

By: /s/ Paul A. Romness

Name: Paul A. Romness

Title: President and Chief Executive Officer

